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**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) Chapter 11
)
RELATIVITY FASHION, LLC, <i>et al.</i> ,) Case No. 15-11989 (MEW)
)
)
Debtors.) Jointly Administered
)

NOTICE OF APPEAL

NOTICE IS HEREBY GIVEN, that Appellant Heatherden Securities LLC by and through its attorneys, hereby appeals pursuant to 28 U.S.C. § 158(a) and Federal Rule of Bankruptcy Procedure 8001, to the United States District Court for the Southern District of New York from the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) the Bankruptcy Court’s *Final Order Pursuant to Sections 105, 361, 362, 363, 364, and 507 of the Bankruptcy Code (I) Authorizing Debtors to Obtain Superpriority Secured Debtor-In-Possession Financing, (II) Authorizing Debtors to Use Cash Collateral, (III) Granting Adequate Protection to the Cortland Parties, and (IV) Granting Related Relief*, which was entered on August 27, 2015, as Docket No. 342, and attached here as Exhibit A.

The names of all parties to the orders appealed from and the names, addresses, and telephone numbers of their respective counsel are as follows:

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Attorneys to the Official Committee of Unsecured Creditors

* * *

Dated: September 10, 2015
New York, New York

O'MELVENY & MYERS LLP

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